

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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Wachovia Bank, National Association and :
Wachovia Capital Markets LLC, :
Plaintiffs, : **08 CIV 5565**
: Civil Action No.:
-against- : ECF Case
VCG Special Opportunities Master Fund, Ltd. :
(f.k.a. CDO Plus Master Fund Ltd.), :
Defendant. :
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**RULE 7.1 DISCLOSURE
STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel of record certifies that Wachovia Bank, National Association and Wachovia Capital Markets, LLC are wholly-owned subsidiaries of Wachovia Corporation, a financial services holding company which is a publicly traded corporation on the New York Stock Exchange under the symbol WB.

No publicly held corporations own 10% or more of Wachovia Corporation stock.

Dated: New York, New York
June 23, 2008

By: 
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